



Ivalue Infosolutions Ltd. IPO

Issue Date: 18 Sep 25 – 22 Sep 25 Price Range: Rs 284 to Rs 299 Market Lot: 50 Face Value: 2	Sector: IT Location: Bengaluru Issue Size: 560 Cr
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Incorporated in 2008, Ivalue Infosolutions Limited is a technology services and solutions provider specializing in enterprise digital transformation. The company operates across India, the SAARC region, and Southeast Asia. The company offers comprehensive, purpose-built solutions for securing and managing digital applications and data.

The company primarily serve large enterprises in their digital transformation by understanding their needs and working with System Integrators and OEMs to identify, recommend and deploy solutions meeting their requirements, aimed at ensuring performance, availability, scalability and security of digital applications and data. The company offer technical expertise and a wide range of associated services to System Integrators, enterprise customers and OEMs.

Business Verticals:

- Cybersecurity, Information Lifecycle Management,
- Data Center Infrastructure and Application Lifecycle Management (ALM),
- Cloud Solutions and
- Additional Solutions: Tailored to customer needs, supported by a variety of Original Equipment Manufacturers (OEMs).

Ivalue Infosolutions Limited is headquartered in Bangalore with offices across eight locations in India, and operates internationally in Singapore, Bangladesh, Sri Lanka, UAE, Cambodia, and Kenya.

As of March 31, 2025, the company had a total of 421 employees.

Competitive Strengths:

- Uniquely positioned in the large and fast-growing technology solutions and associated services market in India and other neighbouring economies.
- Comprehensive multi-OEM solutions and services portfolio, making us the preferred strategic technology advisor for enterprise technology requirements.
- Partner of choice for OEMs in India, with strong and expanding OEM relationships across focus areas.
- Large, expanding and diversified System Integrator network, with high retention ratio and repeat business.

- Experienced leadership team, supported by skilled workforce and in-house training and recruitment program.

Objects of the Issue

- The company will not receive any proceeds from the Offer and all such Offer Proceed.

Ivalue Infosolutions Ltd IPO Financial Information

Ivalue Infosolutions Ltd.'s revenue increased by 19% and profit after tax (PAT) rose by 21% between the financial year ending with March 31, 2025 and March 31, 2024.

Period Ended	31-Mar-25	31-Mar-24	31-Mar-23
Assets	1162.67	1004.25	1080.19
Total Income	942.35	795.18	805.79
Profit After Tax	85.3	70.57	59.92
EBITDA	129.13	111.06	88.82
NET Worth	414.79	322.61	251.61
Reserves and Surplus	452.36	364.77	294.24
Total Borrowing	42.45	45.19	50.48

Our Rating: 20 (Good)

Rating Procedure

	Criteria for giving points	Points	Out Off
Business Risk	Lesser risk higher points	3	5
Financial Risk	Lesser risk higher points	3	5
Market Risk	Lesser risk higher points	3	5
Objective of IPO	Growth & expansion gets more points	3	5
Price	Fair price will get more points	8	10
Total		20	30

A	21 & Above 21	Best to apply
B	18 to 20	Good
C	15 to 17	Average

D	11 to 14	Poor
E	10 & Below 10	Very Poor

Note: IIL is an enterprise technology solution specialized providing its services globally. The issue is reasonably priced. So, investors with risk appetite and long term view can subscribe Ivalue Infosolutions Ltd IPO.

You can apply through Capstocks website EIPO link: <https://kyc.capstocks.com/ipo>

You can also apply by ASBA internet banking of your bank account.

Contact: Anil Kumar 0471-4093333, 9847060019, email: helpdesk@capstocks.com

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